

Biospecimen Exchange for Neurological Disorders

#### Dissecting Oligogenic Biomarkers in <u>Ashkenazi Jews with</u> <u>Parkinson's Disease</u> (AJPD)

BIOSPECIMEN COLLECTION & PROCESSING

# Overview

- 1. Specimen uniformity and quality
- 2. Site Equipment
- 3. Procedures
  - Kit Contents and Ordering
  - Sample Labelling
  - Sample Collection and Processing
  - Shipping Samples
  - Non-Conformance
- 4. Contact Information

# Specimen Uniformity and Quality

GENERAL REMINDERS

# Specimen Standardization and Quality

Most biomarkers are sensitive to *time* and *temperature* 

- Standardization of processing across sites is key
- Specimens must be processed within 2 hours of collection
- Reference the *BioSEND Biomarker Specimen Collection, Processing, and Shipment Manual* as needed
- Do not replace or supplement any kit components without first receiving approval from BioSEND/NINDS

Questions? Email <a href="mailto:biosend@iu.edu">biosend@iu.edu</a>

# Site Consumables and Equipment

Sites will need to supply the following items:

- Gloves
- Alcohol wipes
- Butterfly needles
- Tourniquet
- Gauze pads
- Bandages
- Microcentrifuge tube rack
- Sharps bin and lid

- Crushed ice
- Pipettes and pipette tips
- Centrifuge capable of maintaining 4°C
- -80°C Freezer
- Dry ice

# Procedures

MAINTAINING SPECIMEN UNIFORMITY AND QUALITY

# **Biospecimen Collection Protocol**

|                               | BL | 6M | <b>12M</b> | 18M | 24M | 30M | 36M | 42M | 48M | 54M |
|-------------------------------|----|----|------------|-----|-----|-----|-----|-----|-----|-----|
| Whole<br>Blood<br>(2 x 3ml)   | Х  | Х  | Х          | Х   | Х   | Х   | Х   | Х   | Х   | Х   |
| Plasma<br>(6 x 1ml)           | Х  | Х  | Х          | Х   | Х   | Х   | Х   | Х   | Х   | Х   |
| Serum<br>(6 x 1ml)            | Х  | Х  | Х          | Х   | Х   | Х   | Х   | Х   | Х   | Х   |
| Buffy<br>Coat<br>(2 aliquots) | Х  | Х  | Х          | Х   | Х   | Х   | Х   | Х   | Х   | Х   |
| RNA<br>(2 x 2.5ml)            | Х  | Х  | Х          | Х   | Х   | Х   | Х   | Х   | Х   | Х   |
| CSF<br>(10 x 1ml)             | Х  | Х  | Х          | Х   | Х   | Х   | Х   | Х   | Х   | Х   |
| Urine<br>(2 x 10ml)           | Х  | Х  | Х          | Х   | Х   | Х   | Х   | Х   | Х   | Х   |

# Kit Contents and Ordering

- All sites will be sent a Supplemental Kit with their first kit shipment
  - Contains extra blood collection tubes, processing supplies, and LP needles
  - May be used to replace items in study visit kits
- Study Visit Kits should be ordered as soon as visits are planned
  - Contains collection, processing, and shipping supplies specific to each visit
  - Includes barcoded labels
  - The supplies/labels in each study visit kit are intended for that visit only

# Kit Contents and Ordering – REDCap Survey

#### http://kits.iu.edu/biosen d/ajpd

Order kits online through the Kit Request Module for:

- Blood & CSF kits
- Supplemental Kit
- Extra Supplies

Please provide as much notice as possible when ordering kits and/or supplies.

| Biospecimen Exchange for Neurological Disorders |       |  |  |  |
|---|-------|--|--|--|
| NINDS Biosend AJPD Kit Request S                | ystem |  |  |  |
| Study Site<br>* must provide value              | ~     |  |  |  |

#### Kit Contents and Ordering: Confirm Site Info

AJPD Kit Request Module

| Study Site * must provide value  | Indiana University                                 | ~     |
|--|--|-------|
| Indiana University School of Medicine  | Select y<br>from the                               |       |
| Carolyn Dunifon<br>Dept. of Medical & Molecular Genetics   | down lis   | st    |
| 351 West 10th Street, TK-318<br>Indianapolis, IN 46202-3002<br>(317) 274-5751<br>cdunifon@iu.edu | Verify contact information<br>and update if needed |       |
| Is the contact name above correct?<br>* must provide value                                       | <ul> <li>○ Yes</li> <li>● No</li> </ul>            | reset |
| New Contact Name * must provide value  | Claire Wegel                                       |       |
| Is the shipping address above correct?<br>* must provide value                                   | ○ Yes<br>○ No                                      | reset |
| Is the e-mail address above correct?<br>* must provide value                                     | ○ Yes<br>○ No                                      | reset |
| Is the phone number above correct?<br>* must provide value                                       | ○ Yes<br>○ No                                      | reset |
|  |  |       |

## Kit Contents and Ordering: Kit Types

AJPD Kit Request Module

- Kits are not specific to a subject or time point. After collection, sites will indicate the subject and time point to which BioSEND should link the samples.
- CSF processing kits are ordered independently of blood kits, as CSF is not required
- All specimen labels (including CSF) will be included in the Blood Collection Kit. If CSF is not collected at a visit, you may discard these extra labels

| Kit Type<br>**Please allow two weeks for shipment**<br>* must provide value | Blood Collection Kit         Supplemental Kit         CSF Collection Kit         Extra Supplies         Please specify in comments if you need kits before the standard two week shipment time. |
|---|---|
| Blood Collection Kit Quantity<br>* must provide value                       |   |
| Comments  | Expand  |

#### Kit Contents and Ordering: Kit Breakdown

AJPD Kit Request Module

| Comments  |  |
|---|--|
|   | Expa   |
| Each Baseline and Longitudinal Visit Collection Kit   |  |
| Blood Collection Kit Contents:<br>2 - Lavender-top EDTA tube (10 ml), glass<br>2- Purple-top EDTA tubes (3 ml), plastic<br>2 - Red-top serum tube (10 ml), glass<br>2 - PAXgene® tube (2.5 ml)<br>15 - Siliconized cryovial (2ml)<br>1- Urine Cup<br>4 - 15ml Centrifuge tube, individually (Blue) wrapped<br>4 - Disposable transfer pipette (3ml) | Kit contents of selected kit will appear at the bottom of the page |
| <ol> <li>25-slot Cryobox</li> <li>Shipping label packet (Dry Ice, Fragile, UN3373)</li> <li>Airway bill envelope</li> <li>Shipping container for dry ice shipments</li> <li>Biohazard bag with absorbent sheet</li> <li>Individual tube bubble pouch</li> <li>Cryohold pre-printed labels ST Numbers</li> </ol>                                     |  |

# Kit Contents and Ordering: Blood Kits



# Kit Contents and Ordering: CSF Kits

#### CSF:



LP Tray:



#### Collection Volumes

Total blood, urine and CSF volumes

| Sample Type                           | Amount |
|---------------------------------------|--------|
| Whole Blood for RNA                   | 5 ml   |
| Whole Blood for Plasma and Buffy Coat | 20 ml  |
| Whole Blood for Serum                 | 20 ml  |
| Whole Blood for Banking               | 6 ml   |
| Urine                                 | 20 ml  |
| Cerebrospinal Fluid                   | 10 ml  |

# Kit and Supply Ordering

- Click "Submit" to send order to BioSEND; staff will confirm receipt of your order
- Please allow two week turn-around time for kit shipments
- If urgent request needed, please note date needed by in comments and email BioSEND. We cannot guarantee urgent orders, but we will do our best to accommodate.
- BioSEND will send confirmation of shipment and tracking number when supplies ship

# Sample Labelling: Example Labels

#### Labels are provided by Indiana University

- Please check that all samples are properly labelled to ensure correct identification by IU
- If do not have enough labels to complete a visit, please contact IU *immediately*
- Labelling the tubes during processing prevents sample mix-ups

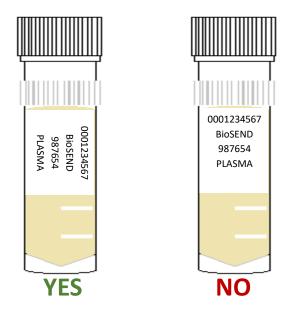




# Sample Labelling: Label Placement

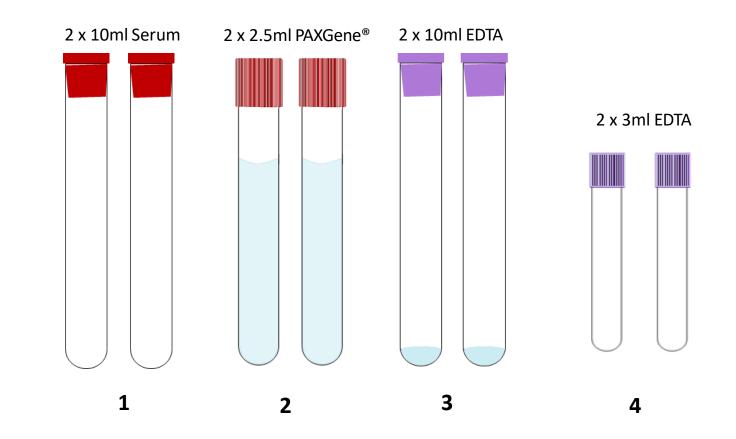
Please...

- Label all collection and aliquot tubes before cooling, collecting, processing, or freezing samples
- Label only 1 subject's tubes at a time to avoid mix-ups
- Wrap the label around the tube horizontally label position is important for all tube types
- Make sure the label is completely adhered by rolling between your fingers

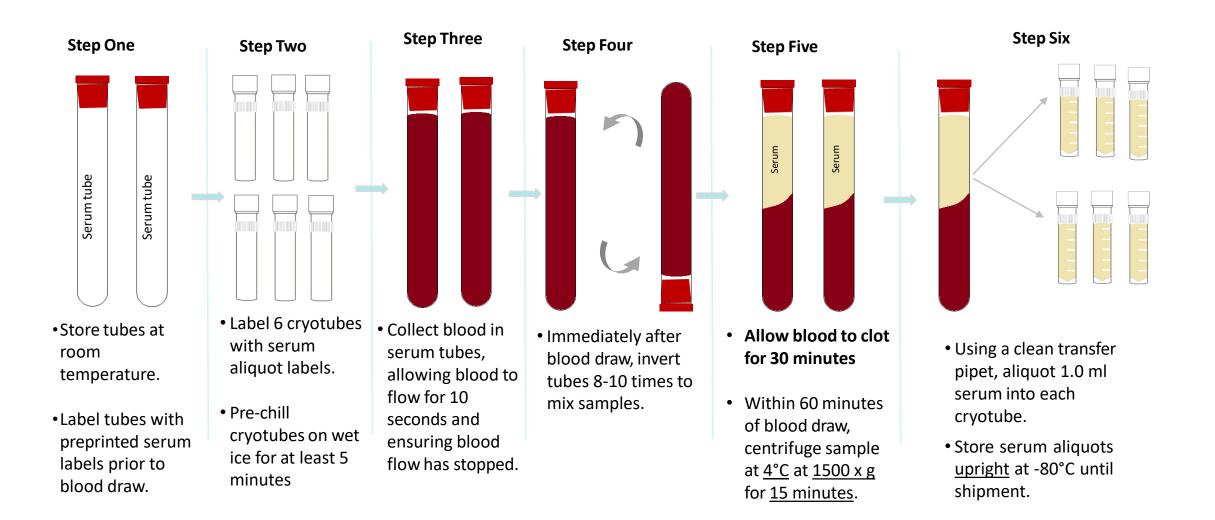


## Sample Collection and Processing

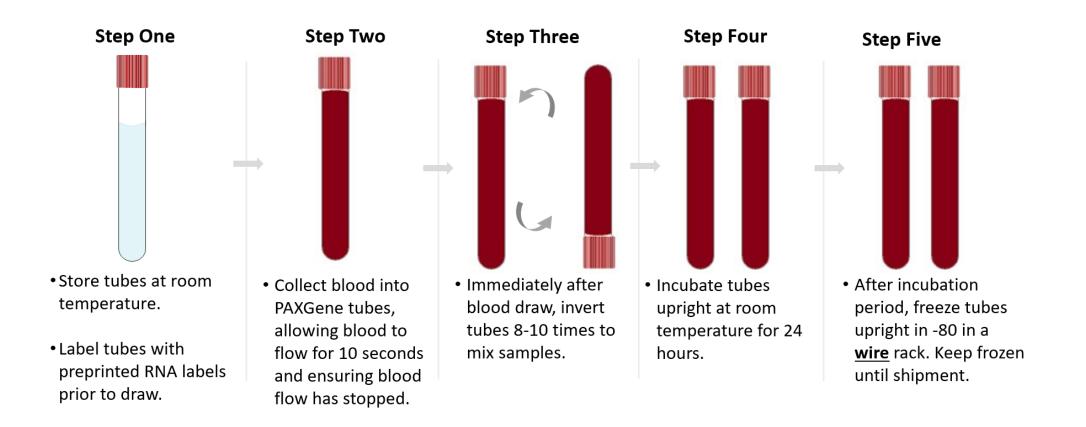
Blood Tube Draw Order



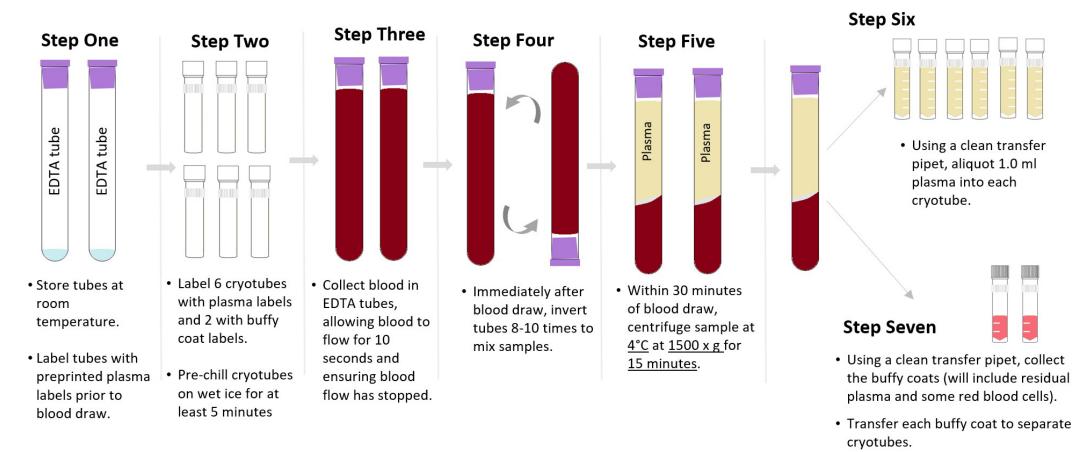
## Sample Collection and Processing: Serum



## Sample Collection and Processing: Whole blood RNA



#### Sample Collection and Processing: Plasma & Buffy Coat



 Store plasma and buffy coat aliquots upright at -80°C until shipment.

#### Sample Collection and Processing: Whole Blood



- Step Two

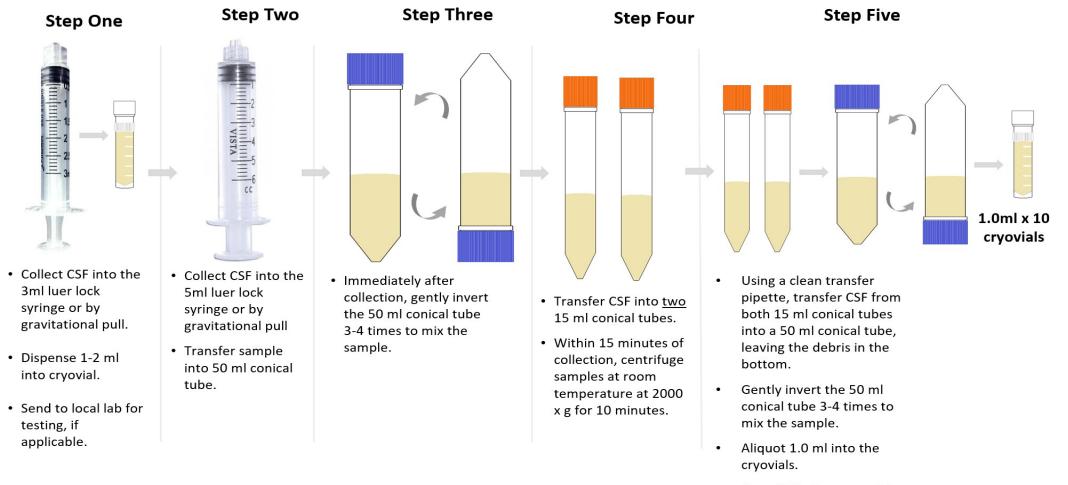
**Step Four** 

- Store tubes at room temperature.
- Label tubes with preprinted WBLD label prior to blood draw.
- Collect blood into both 3ml EDTA tubes, allowing blood to flow for 10 seconds and ensuring blood flow has stopped.
- Immediately after blood draw, invert tubes 8-10 times to mix samples.

Step Three

 Transfer to -80°C. Store upright and keep frozen until shipment to BioSEND.

## Sample Collection and Processing: CSF



 Store CSF aliquots <u>upright</u> at -80°C until shipment to BioSEND.

## Urine Sample Collection

- 1. Label one urine collection cup prior to urine collection with a preprinted "URINE" label.
- 2. Ask study subject to collect a urine specimen in the collection cup. Urine should be collected midstream and should remain as sterile as possible.
- 3. Label two 15 ml conical tubes with pre-printed "URINE" labels.
- 4. Transfer 10mL urine from the collection cup into each of the two 15 mL conical tubes.
- 5. Within 60 minutes of collection, freeze and store samples **upright** at -80°C until shipment.

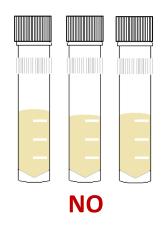


## Sample Collection and Processing: Aliquots

Filling biomarker serum, plasma, and CSF aliquots:

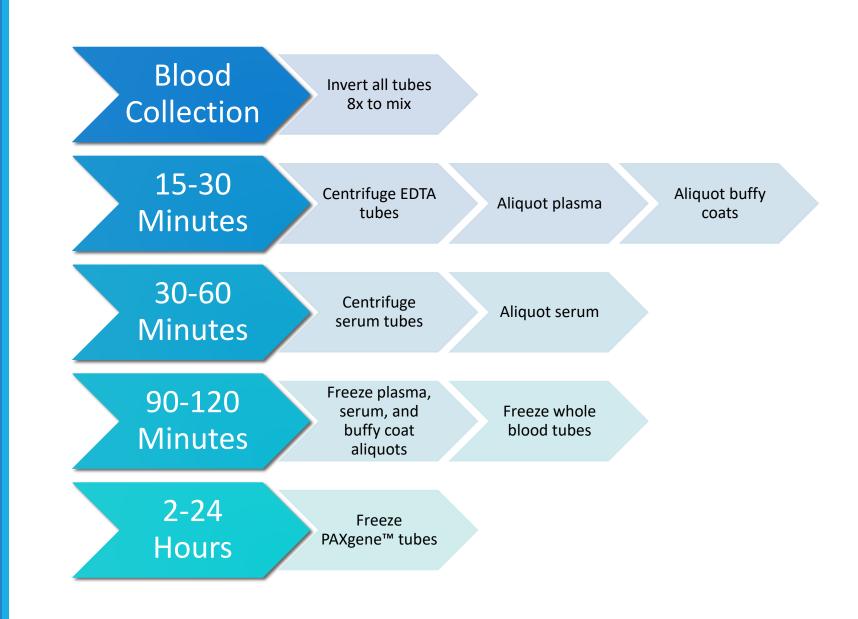
- Fill as many cryovials as possible to 1.0 ml (plasma, serum & CSF)
- Over-filled vials may burst in freezer!
- Ship ALL material to IU, even if final vial is less than standard volume

| YES |  |
|-----|--|



Sample Collection and Processing: Timeline

Timeline for blood processing



# Sample Collection and Processing: Issue #1

#### **Troubleshooting Blood Collection**

#### Issue #1: Tube with little/no vacuum

- Always check expiration date on the tube before beginning blood draw and discard expired tubes
- Store tubes at "room temperature" extreme temperature can affect vacuum
- Keep extra vacutainer tubes from supplemental kit nearby during blood draw to replace "bad" tubes
- If this is a frequent occurrence, report tube type and lot number to IU.

# Sample Collection and Processing: Issue #2

#### **Troubleshooting Blood Collection**

#### Issue #2: Hemolyzed serum and/or plasma caused by incorrect collection

| <b>Cause: Blood Collection Methods</b>  | Corrective Action  |  |  |
|---|--|--|--|
| Improper venipuncture site  | Draw from median cubital, basalic, and cephalic veins from antecubital region of arm   |  |  |
| Prolonged tourniquet use  | Tourniquet should be released after no more than 1 min, excessive fist clenching should be avoided   |  |  |
| Not allowing alcohol to dry on skin before venipuncture                       | Without touching, allow the venipuncture site to air dry   |  |  |
| Use of too large/small bore needle resulting in excess force applied to blood | Avoid using too small/large needle. Needle size dependent on the subject's physical characteristics & amount of blood to be drawn. Most commonly used sizes are 19 – 23. |  |  |
| Pulling/pushing plunger too fast while drawing/transferring blood             | Avoid drawing the syringe plunger too forcefully when collecting blood   |  |  |
| Ensure all blood collection assemblies are fitted securely, to avoid frothing |  |  |  |

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk\_Jan2004\_VS7167.pdf

## Sample Collection and Processing: Issue #2 continued

#### **Troubleshooting Blood Collection**

#### Issue #2: Hemolyzed serum and/or plasma caused by incorrect processing

| Cause: Sample Processing Methods                | Corrective Actions  |
|---|---|
| Vigorous mixing/shaking                         | Gently invert blood collection tube when mixing additive<br>with specimen, follow guidelines in Biologics Manual<br>regarding number of times to invert each type of tube |
| Not allowing serum to clot for recommended time | Serum tubes without clot activator should be allowed to clot<br>for 60 min in a vertical position   |
| Exposure to excessive heat or cold              | Keep samples at ambient temperature until processing  |
| Prolonged contact of serum/plasma with cells    | Do not store uncentrifuged samples beyond recommended time  |

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk\_Jan2004\_VS7167.pdf

#### Sample Collection and Processing Form

Direct link: https://redcap.link/AJPDSampleForm

First part captures basic subject and visit information

|   | C Returning?      |  |  |  |
|---|-------------------|--|--|--|
| BioSEN  |                   |  |  |  |
| Biospecimen Exchange for Neurolog   | ical Disorders    |  |  |  |
| Please verify/update the information below. When you click the "Submit" button below, a PDF copy of the Sample<br>Record and Shipment Notification Form will be emailed to you. |                   |  |  |  |
| Please print a copy of that document and <b>include it in the shipping container.</b>   |                   |  |  |  |
| BioSEND AJPD Study  |                   |  |  |  |
| Study Site  | ~                 |  |  |  |
| Email address of staff member completing this form  |                   |  |  |  |
| Note: A copy of the completed sample form and the shipping<br>manifest will be sent to this address.  |                   |  |  |  |
| GUID:   |                   |  |  |  |
| IU Kit Number   |                   |  |  |  |
| Sex (used for DNA quality control)  | ~                 |  |  |  |
| Visit   | ~                 |  |  |  |
| Date of venipuncture blood collection   | Today M-D-Y       |  |  |  |
| Time of venipuncture blood collection   | Use 24 Hour clock |  |  |  |
| Date participant last ate   | Today M-D-Y       |  |  |  |
| Time participant last ate   | Now H:M           |  |  |  |

## Sample Collection and Processing Form

Direct link: https://redcap.link/AJPDSampleForm

Second part captures collection information

| RNA Paxgene  |                               |
|--|-------------------------------|
| Number of PAXGene™ tubes shipped:                    |                               |
| SERUM  |                               |
| Number of SERUM aliquots shipped:                    | Each aliquot should be 1.0 mL |
| PLASMA EDTA  |                               |
| Number of PLASMA EDTA aliquots shipped:              | Each aliquot should be 1.0 mL |
| Number of BUFFY COAT aliquots shipped:               |                               |
| WHOLE BLOOD EDTA                                     |                               |
| Number of WBLD tubes shipped:                        | Two 3ml EDTA tubes expected   |
| URINE  |                               |
| Date of urine collection                             | Today M-D-Y                   |
| Time of urine collection                             | Use 24 Hour clock             |
| Number of URINE tubes shipped:                       | Two tubes expected            |
| CSF  |                               |
| Was CSF collected at this visit?                     | Yes                           |
|  | No                            |
| NOTES  |                               |
| Please record any issues with collection/processing: |                               |

#### Sample Collection and Processing Form

Direct link: https://redcap.link/AJPDSampleForm

PDF form of responses will be emailed to you. <u>Print a copy of the Frozen</u> <u>Shipping Manifest and include with</u> <u>shipment.</u>

#### AJPD Sample Record and Shipment Notification Form

Please verify/update the information below. When you click the "Submit" button below, a PDF copy of the Sample Record and Shipment Notification Form will be emailed to you.

Page 1

Please print a copy of that document and include it in the shipping container.

| BioSEND AJPD Study  |  |
|---|--|
| Study Site  | O Mount Sinai  |
| Email address of staff member completing this form  |  |
| Note: A copy of the completed sample form and the shipping manifest will be sent to this address. |  |
| GUID:   |  |
| IU Kit Number   |  |
| Sex (used for DNA quality control)  | <ul> <li>○ Male</li> <li>○ Female</li> <li>○ Other</li> </ul>  |
| Visit   | <ul> <li>○ BL</li> <li>○ 6M</li> <li>○ 12M</li> <li>○ 18M</li> <li>○ 24M</li> <li>○ 30M</li> <li>○ 36M</li> <li>○ 42M</li> <li>○ 48M</li> <li>○ 54M</li> </ul> |
| Date of venipuncture blood collection   |  |
| Time of venipuncture blood collection   |  |
|   | (Use 24 Hour clock)  |
| Date participant last ate   |  |
| Time participant last ate   |  |

### Sample Collection and Processing Form

Submission of the Sample Form serves as shipment notification to BioSEND

- <u>Must</u> be completed prior to shipment
- If samples are shipped and not received, BioSEND will followup with courier. It is recommended that sites also track shipment to ensure safe delivery

# Shipping Frozen Samples: Tips

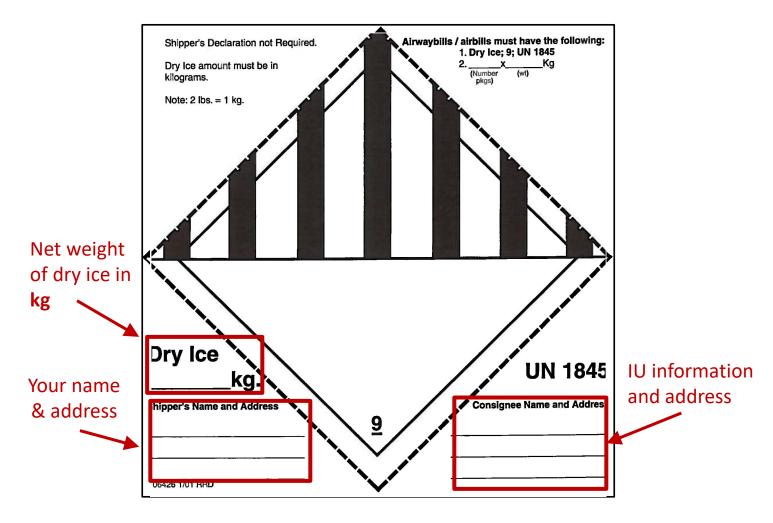
Packing and Shipping Frozen Samples

- All samples ship frozen on dry ice
- Frozen samples should be shipped *only* Monday through Wednesday
- Always fill carton to **top** with dry ice
- Do not pack shipment until the day of pickup



#### Shipping Samples

Packing and Shipping Frozen Samples Class 9 Dry Ice Label should not be covered with other stickers and must be completed, or UPS will reject/return your package!



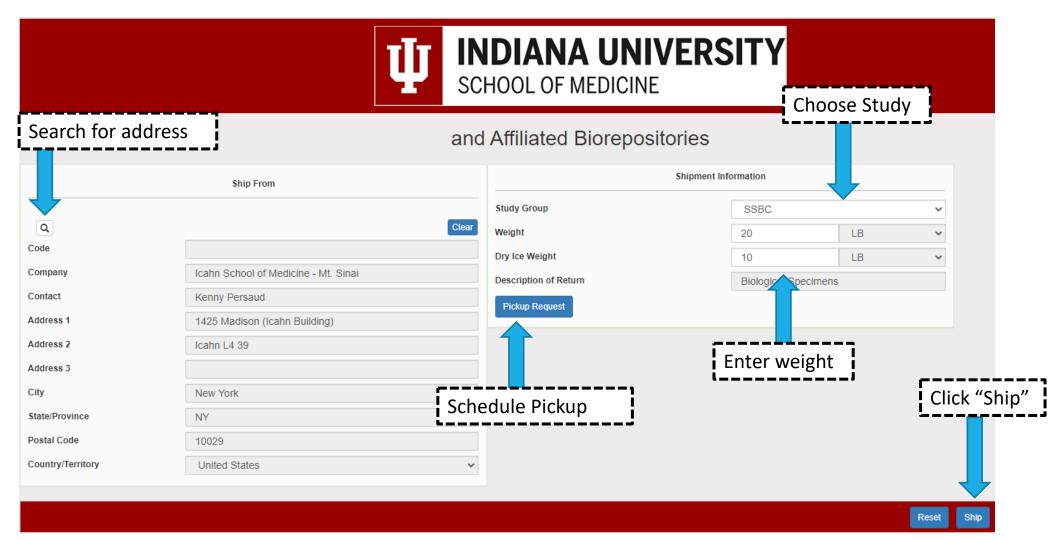
# Shipping Samples: Frozen

Do not ship more than 4 biohazard bags in a single shipper (equivalent to two subject-visits).

- Allows room for dry ice to keep samples frozen in transit
- Minimizes loss in the rare but unfortunate event of courier issues



## Shipping Samples – UPS: <a href="https://kits.iu.edu/UPS">https://kits.iu.edu/UPS</a>



#### Shipping Samples via UPS

IU UPS ShipExec Shipping Portal

- Print out UPS air waybill
- Ensure all elements (barcode, return address, etc.) printed clearly
- Fold and insert UPS air waybill into clear plastic sleeve on package

2 LBS JOHN SMITH 1 OF 1 INDIANA UNIVERSITY 410 WEST 10TH STREET RS INDIANAPOLIS IN 46202 SHIP TO: SCHOOL OF MEDICINE 317-278-2694 INDIANA UNIVERSITY TK 217 351 W 10TH ST **INDIANAPOLIS IN 46202** IN 461 9-01 UPS NEXT DAY AIR TRACKING #: 1Z 976 R8W 84 3985 8595 BILLING: P/P **DESC: Biological Specimens** RETURN SERVICE Reference No.1: 4087277 XOL 20.03.09 NV45 83.0A 12/2019

# Shipping Samples: Closures

| Date                                 | Holiday                     |
|--------------------------------------|-----------------------------|
| January 1                            | New Year's Day              |
| 3 <sup>rd</sup> Monday in January    | Martin Luther King, Jr Day  |
| 4 <sup>th</sup> Monday in May        | Memorial Day                |
| June 19                              | Juneteenth (observed)       |
| July 4                               | Independence Day (observed) |
| 1 <sup>st</sup> Monday in September  | Labor Day                   |
| 4 <sup>th</sup> Thursday in November | Thanksgiving                |
| 4 <sup>th</sup> Friday in November   | Friday after Thanksgiving   |
| December 25                          | Christmas                   |

Please also consider weather when shipping. UPS will post service updates on their webpage. Reach out to BioSEND if you an unsure if it is safe to ship.

# Non-Conformance

Non-conformance to standard procedures may reduce the utility of the biospecimens:

- Not processing serum/plasma within 2 hours of collection allows for breakdown of certain proteins and small molecules
- Over/under centrifuging changes specimen composition



# Non-Conformance Reporting con't

Most common non-conformance issues:

- Shipment notification not sent
- Samples shipped for weekend/holiday delivery
- Sample form incomplete/inaccurate
- Low volume
- Unlabeled or mislabeled tube(s)
- Sample hemolysis



# Non-Conformance and Inventory Reporting

Most common non-conformance issues:

- BioSEND will notify sites directly of any issues upon receipt
- BioSEND will email sites a monthly inventory report of all samples received from that site to date
- If you are experiencing issues, please reach out to us for help! It is much easier to prevent an issue before sample collection & shipment than trying to fix it after the fact

## Contacts

Indiana University

General Questions/Shipment Notifications:

<u>biosend@iu.edu</u>

317-278-6158

Request kits:

http://kits.iu.edu/biosend/ajpd