

Biospecimen Exchange for Neurological Disorders

#### Dissecting Oligogenic Biomarkers in <u>Ashkenazi Jews with</u> <u>Parkinson's Disease</u> (AJPD)

BIOSPECIMEN COLLECTION & PROCESSING

# Overview

- 1. Specimen uniformity and quality
- 2. Site Equipment
- 3. Procedures
  - Kit Contents and Ordering
  - Sample Labelling
  - Sample Collection and Processing
  - Shipping Samples
  - Non-Conformance
- 4. Contact Information

# Specimen Uniformity and Quality

GENERAL REMINDERS

# Specimen Standardization and Quality

Most biomarkers are sensitive to *time* and *temperature* 

- Standardization of processing across sites is key
- Specimens must be processed within 2 hours of collection
- Reference the *BioSEND Biomarker Specimen Collection, Processing, and Shipment Manual* as needed
- Do not replace or supplement any kit components without first receiving approval from BioSEND/NINDS

Questions? Email <a href="mailto:biosend@iu.edu">biosend@iu.edu</a>

# Site Consumables and Equipment

Sites will need to supply the following items:

- Gloves
- Alcohol wipes
- Butterfly needles
- Tourniquet
- Gauze pads
- Bandages
- Microcentrifuge tube rack
- Sharps bin and lid

- Crushed ice
- Pipettes and pipette tips
- Centrifuge capable of maintaining 4°C
- -80°C Freezer
- Dry ice

# Procedures

MAINTAINING SPECIMEN UNIFORMITY AND QUALITY

# **Biospecimen Collection Protocol**

	BL	6M	<b>12M</b>	18M	24M	30M	36M	42M	48M	54M
Whole Blood (2 x 3ml)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Plasma (6 x 1ml)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Serum (6 x 1ml)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Buffy Coat (2 aliquots)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
RNA (2 x 2.5ml)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CSF (10 x 1ml)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Urine (2 x 10ml)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х

# Kit Contents and Ordering

- All sites will be sent a Supplemental Kit with their first kit shipment
  - Contains extra blood collection tubes, processing supplies, and LP needles
  - May be used to replace items in study visit kits
- Study Visit Kits should be ordered as soon as visits are planned
  - Contains collection, processing, and shipping supplies specific to each visit
  - Includes barcoded labels
  - The supplies/labels in each study visit kit are intended for that visit only

# Kit Contents and Ordering – REDCap Survey

#### http://kits.iu.edu/biosen d/ajpd

Order kits online through the Kit Request Module for:

- Blood & CSF kits
- Supplemental Kit
- Extra Supplies

Please provide as much notice as possible when ordering kits and/or supplies.

Biospecimen Exchange for Neurological Disorders				
NINDS Biosend AJPD Kit Request S	ystem			
Study Site * must provide value	~			

#### Kit Contents and Ordering: Confirm Site Info

AJPD Kit Request Module

Study Site * must provide value	Indiana University	~
Indiana University School of Medicine	Select y from the	
Carolyn Dunifon Dept. of Medical & Molecular Genetics	down lis	st
351 West 10th Street, TK-318 Indianapolis, IN 46202-3002 (317) 274-5751 cdunifon@iu.edu	Verify contact information and update if needed	
Is the contact name above correct? * must provide value	<ul> <li>○ Yes</li> <li>● No</li> </ul>	reset
New Contact Name * must provide value	Claire Wegel	
Is the shipping address above correct? * must provide value	○ Yes ○ No	reset
Is the e-mail address above correct? * must provide value	○ Yes ○ No	reset
Is the phone number above correct? * must provide value	○ Yes ○ No	reset

## Kit Contents and Ordering: Kit Types

AJPD Kit Request Module

- Kits are not specific to a subject or time point. After collection, sites will indicate the subject and time point to which BioSEND should link the samples.
- CSF processing kits are ordered independently of blood kits, as CSF is not required
- All specimen labels (including CSF) will be included in the Blood Collection Kit. If CSF is not collected at a visit, you may discard these extra labels

Kit Type **Please allow two weeks for shipment** * must provide value	Blood Collection Kit         Supplemental Kit         CSF Collection Kit         Extra Supplies         Please specify in comments if you need kits before the standard two week shipment time.
Blood Collection Kit Quantity * must provide value	
Comments	Expand

#### Kit Contents and Ordering: Kit Breakdown

AJPD Kit Request Module

Comments	
	Expa
Each Baseline and Longitudinal Visit Collection Kit	
Blood Collection Kit Contents: 2 - Lavender-top EDTA tube (10 ml), glass 2- Purple-top EDTA tubes (3 ml), plastic 2 - Red-top serum tube (10 ml), glass 2 - PAXgene® tube (2.5 ml) 15 - Siliconized cryovial (2ml) 1- Urine Cup 4 - 15ml Centrifuge tube, individually (Blue) wrapped 4 - Disposable transfer pipette (3ml)	Kit contents of selected kit will appear at the bottom of the page
<ol> <li>25-slot Cryobox</li> <li>Shipping label packet (Dry Ice, Fragile, UN3373)</li> <li>Airway bill envelope</li> <li>Shipping container for dry ice shipments</li> <li>Biohazard bag with absorbent sheet</li> <li>Individual tube bubble pouch</li> <li>Cryohold pre-printed labels ST Numbers</li> </ol>	

# Kit Contents and Ordering: Blood Kits



# Kit Contents and Ordering: CSF Kits

#### CSF:



LP Tray:



#### Collection Volumes

Total blood, urine and CSF volumes

Sample Type	Amount
Whole Blood for RNA	5 ml
Whole Blood for Plasma and Buffy Coat	20 ml
Whole Blood for Serum	20 ml
Whole Blood for Banking	6 ml
Urine	20 ml
Cerebrospinal Fluid	10 ml

# Kit and Supply Ordering

- Click "Submit" to send order to BioSEND; staff will confirm receipt of your order
- Please allow two week turn-around time for kit shipments
- If urgent request needed, please note date needed by in comments and email BioSEND. We cannot guarantee urgent orders, but we will do our best to accommodate.
- BioSEND will send confirmation of shipment and tracking number when supplies ship

# Sample Labelling: Example Labels

#### Labels are provided by Indiana University

- Please check that all samples are properly labelled to ensure correct identification by IU
- If do not have enough labels to complete a visit, please contact IU *immediately*
- Labelling the tubes during processing prevents sample mix-ups

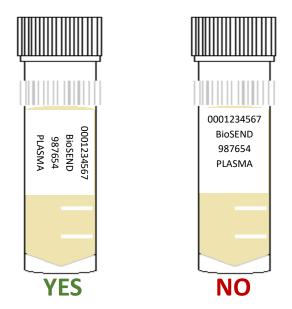




# Sample Labelling: Label Placement

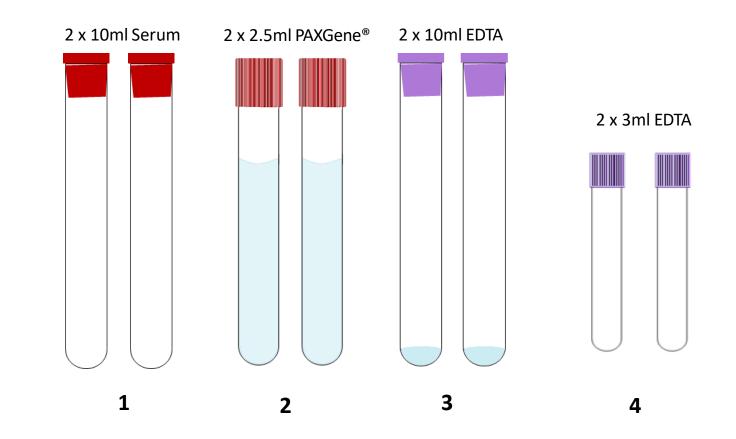
Please...

- Label all collection and aliquot tubes before cooling, collecting, processing, or freezing samples
- Label only 1 subject's tubes at a time to avoid mix-ups
- Wrap the label around the tube horizontally label position is important for all tube types
- Make sure the label is completely adhered by rolling between your fingers

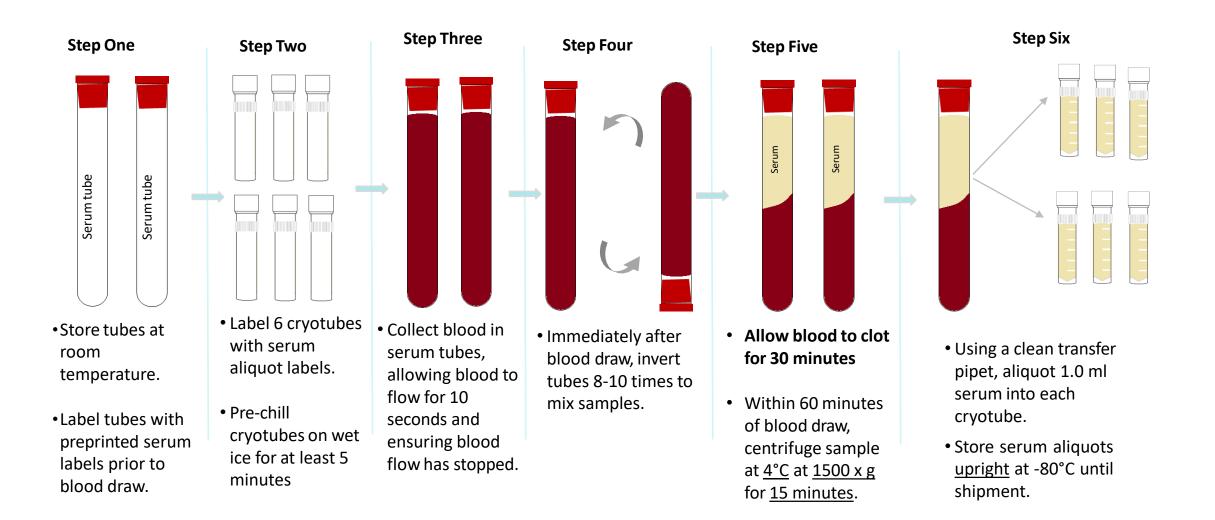


## Sample Collection and Processing

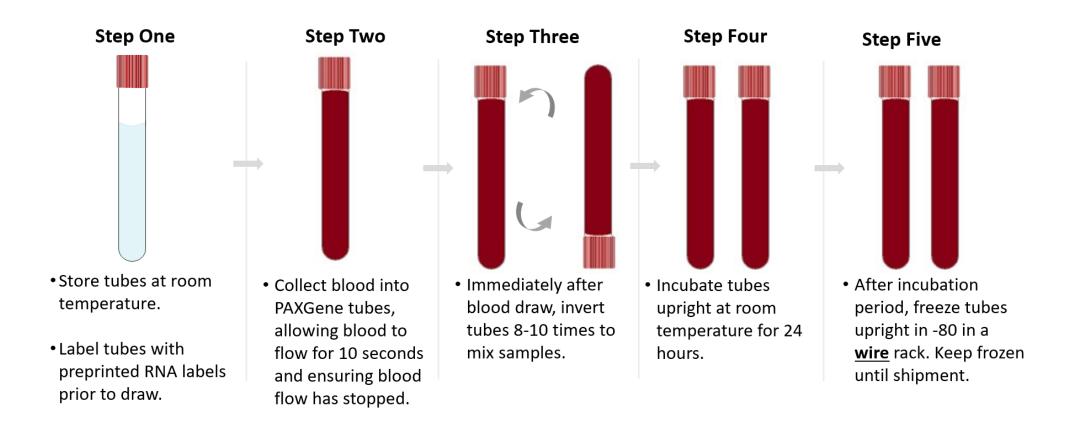
Blood Tube Draw Order



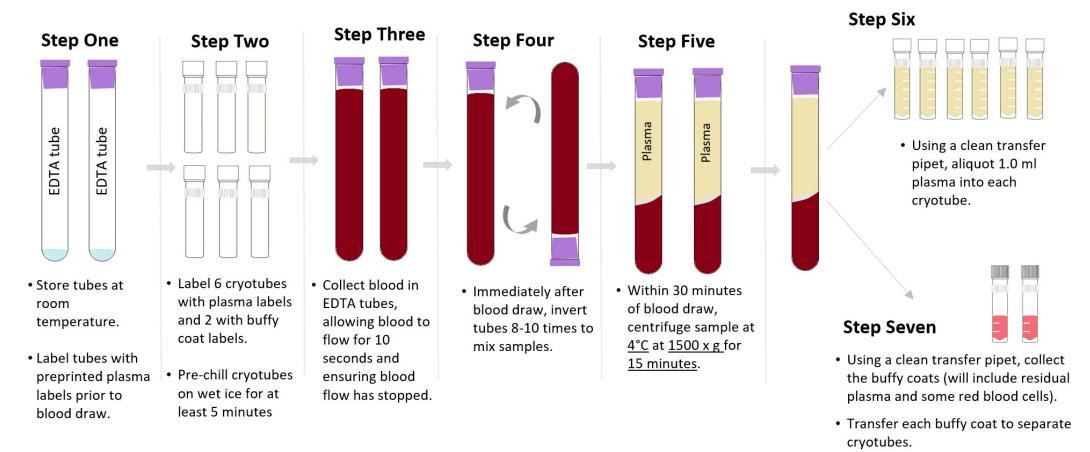
## Sample Collection and Processing: Serum



## Sample Collection and Processing: Whole blood RNA



#### Sample Collection and Processing: Plasma & Buffy Coat



 Store plasma and buffy coat aliquots upright at -80°C until shipment.

#### Sample Collection and Processing: Whole Blood



- Step Two

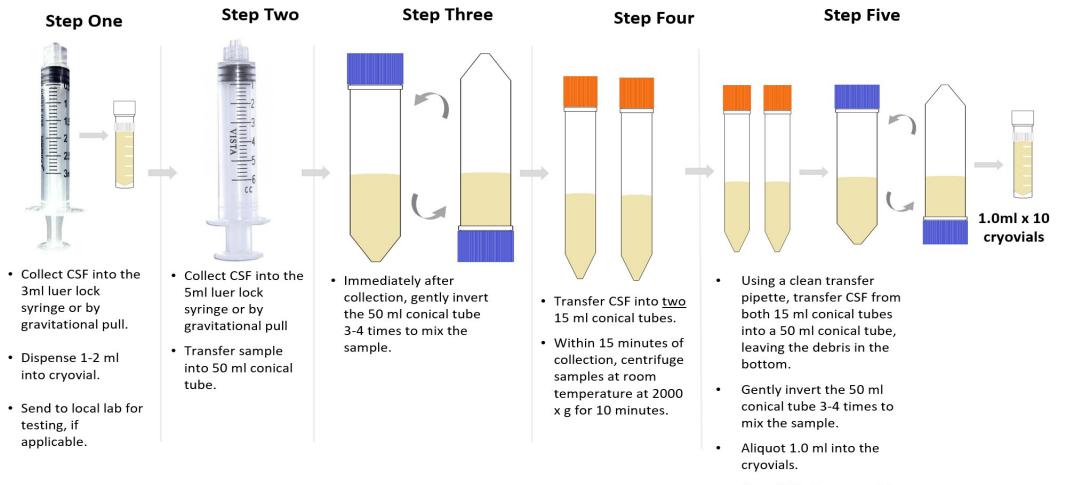
**Step Four** 

- Store tubes at room temperature.
- Label tubes with preprinted WBLD label prior to blood draw.
- Collect blood into both 3ml EDTA tubes, allowing blood to flow for 10 seconds and ensuring blood flow has stopped.
- Immediately after blood draw, invert tubes 8-10 times to mix samples.

Step Three

 Transfer to -80°C. Store upright and keep frozen until shipment to BioSEND.

## Sample Collection and Processing: CSF



 Store CSF aliquots <u>upright</u> at -80°C until shipment to BioSEND.

## Urine Sample Collection

- 1. Label one urine collection cup prior to urine collection with a preprinted "URINE" label.
- 2. Ask study subject to collect a urine specimen in the collection cup. Urine should be collected midstream and should remain as sterile as possible.
- 3. Label two 15 ml conical tubes with pre-printed "URINE" labels.
- 4. Transfer 10mL urine from the collection cup into each of the two 15 mL conical tubes.
- 5. Within 60 minutes of collection, freeze and store samples **upright** at -80°C until shipment.



## Sample Collection and Processing: Aliquots

Filling biomarker serum, plasma, and CSF aliquots:

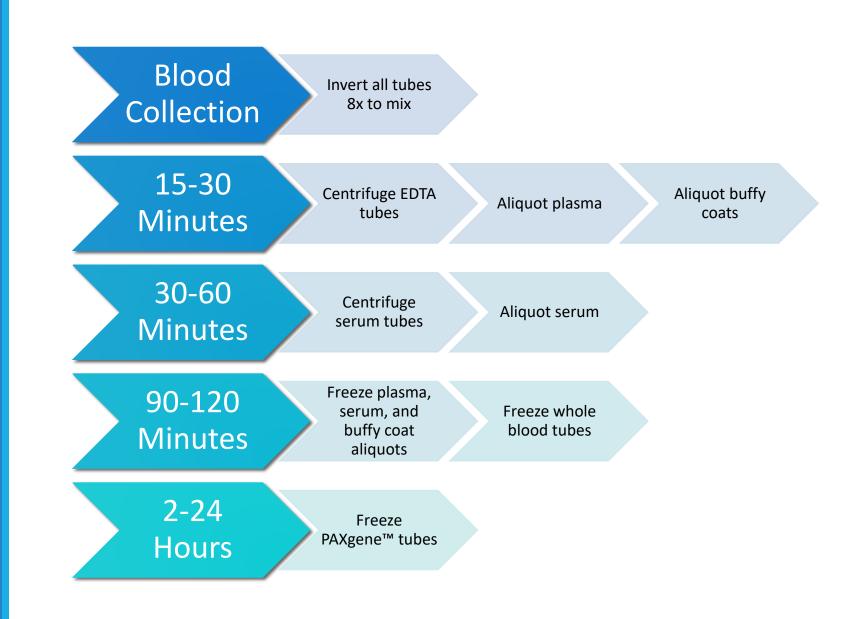
- Fill as many cryovials as possible to 1.0 ml (plasma, serum & CSF)
- Over-filled vials may burst in freezer!
- Ship ALL material to IU, even if final vial is less than standard volume

YES	



Sample Collection and Processing: Timeline

Timeline for blood processing



# Sample Collection and Processing: Issue #1

#### **Troubleshooting Blood Collection**

#### Issue #1: Tube with little/no vacuum

- Always check expiration date on the tube before beginning blood draw and discard expired tubes
- Store tubes at "room temperature" extreme temperature can affect vacuum
- Keep extra vacutainer tubes from supplemental kit nearby during blood draw to replace "bad" tubes
- If this is a frequent occurrence, report tube type and lot number to IU.

# Sample Collection and Processing: Issue #2

#### **Troubleshooting Blood Collection**

#### Issue #2: Hemolyzed serum and/or plasma caused by incorrect collection

<b>Cause: Blood Collection Methods</b>	Corrective Action		
Improper venipuncture site	Draw from median cubital, basalic, and cephalic veins from antecubital region of arm		
Prolonged tourniquet use	Tourniquet should be released after no more than 1 min, excessive fist clenching should be avoided		
Not allowing alcohol to dry on skin before venipuncture	Without touching, allow the venipuncture site to air dry		
Use of too large/small bore needle resulting in excess force applied to blood	Avoid using too small/large needle. Needle size dependent on the subject's physical characteristics & amount of blood to be drawn. Most commonly used sizes are 19 – 23.		
Pulling/pushing plunger too fast while drawing/transferring blood	Avoid drawing the syringe plunger too forcefully when collecting blood		
Ensure all blood collection assemblies are fitted securely, to avoid frothing			

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk\_Jan2004\_VS7167.pdf

## Sample Collection and Processing: Issue #2 continued

#### **Troubleshooting Blood Collection**

#### Issue #2: Hemolyzed serum and/or plasma caused by incorrect processing

Cause: Sample Processing Methods	Corrective Actions
Vigorous mixing/shaking	Gently invert blood collection tube when mixing additive with specimen, follow guidelines in Biologics Manual regarding number of times to invert each type of tube
Not allowing serum to clot for recommended time	Serum tubes without clot activator should be allowed to clot for 60 min in a vertical position
Exposure to excessive heat or cold	Keep samples at ambient temperature until processing
Prolonged contact of serum/plasma with cells	Do not store uncentrifuged samples beyond recommended time

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk\_Jan2004\_VS7167.pdf

#### Sample Collection and Processing Form

Direct link: https://redcap.link/AJPDSampleForm

First part captures basic subject and visit information

	C Returning?			
BioSEN				
Biospecimen Exchange for Neurolog	ical Disorders			
Please verify/update the information below. When you click the "Submit" button below, a PDF copy of the Sample Record and Shipment Notification Form will be emailed to you.				
Please print a copy of that document and <b>include it in the shipping container.</b>				
BioSEND AJPD Study				
Study Site	~			
Email address of staff member completing this form				
Note: A copy of the completed sample form and the shipping manifest will be sent to this address.				
GUID:				
IU Kit Number				
Sex (used for DNA quality control)	~			
Visit	~			
Date of venipuncture blood collection	Today M-D-Y			
Time of venipuncture blood collection	Use 24 Hour clock			
Date participant last ate	Today M-D-Y			
Time participant last ate	Now H:M			

## Sample Collection and Processing Form

Direct link: https://redcap.link/AJPDSampleForm

Second part captures collection information

RNA Paxgene	
Number of PAXGene™ tubes shipped:	
SERUM	
Number of SERUM aliquots shipped:	Each aliquot should be 1.0 mL
PLASMA EDTA	
Number of PLASMA EDTA aliquots shipped:	Each aliquot should be 1.0 mL
Number of BUFFY COAT aliquots shipped:	
WHOLE BLOOD EDTA	
Number of WBLD tubes shipped:	Two 3ml EDTA tubes expected
URINE	
Date of urine collection	Today M-D-Y
Time of urine collection	Use 24 Hour clock
Number of URINE tubes shipped:	Two tubes expected
CSF	
Was CSF collected at this visit?	Yes
	No
NOTES	
Please record any issues with collection/processing:	

#### Sample Collection and Processing Form

Direct link: https://redcap.link/AJPDSampleForm

PDF form of responses will be emailed to you. <u>Print a copy of the Frozen</u> <u>Shipping Manifest and include with</u> <u>shipment.</u>

#### AJPD Sample Record and Shipment Notification Form

Please verify/update the information below. When you click the "Submit" button below, a PDF copy of the Sample Record and Shipment Notification Form will be emailed to you.

Page 1

Please print a copy of that document and include it in the shipping container.

BioSEND AJPD Study	
Study Site	O Mount Sinai
Email address of staff member completing this form	
Note: A copy of the completed sample form and the shipping manifest will be sent to this address.	
GUID:	
IU Kit Number	
Sex (used for DNA quality control)	<ul> <li>○ Male</li> <li>○ Female</li> <li>○ Other</li> </ul>
Visit	<ul> <li>○ BL</li> <li>○ 6M</li> <li>○ 12M</li> <li>○ 18M</li> <li>○ 24M</li> <li>○ 30M</li> <li>○ 36M</li> <li>○ 42M</li> <li>○ 48M</li> <li>○ 54M</li> </ul>
Date of venipuncture blood collection	
Time of venipuncture blood collection	
	(Use 24 Hour clock)
Date participant last ate	
Time participant last ate	

### Sample Collection and Processing Form

Submission of the Sample Form serves as shipment notification to BioSEND

- <u>Must</u> be completed prior to shipment
- If samples are shipped and not received, BioSEND will followup with courier. It is recommended that sites also track shipment to ensure safe delivery

# Shipping Frozen Samples: Tips

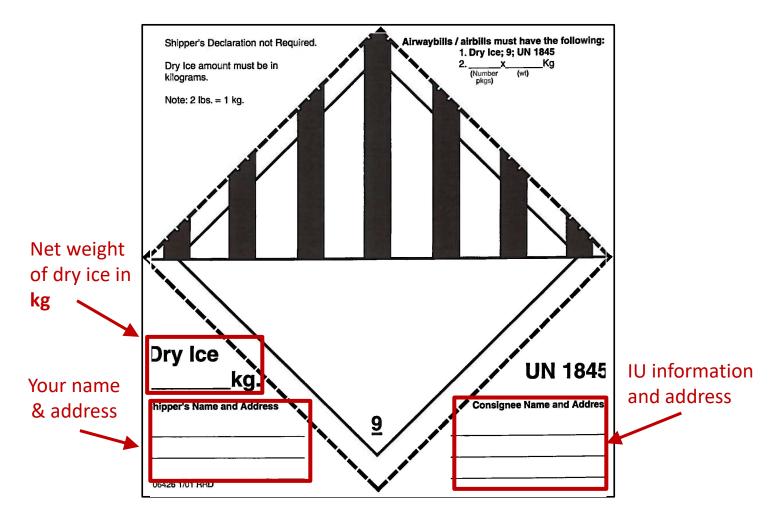
Packing and Shipping Frozen Samples

- All samples ship frozen on dry ice
- Frozen samples should be shipped *only* Monday through Wednesday
- Always fill carton to **top** with dry ice
- Do not pack shipment until the day of pickup



#### Shipping Samples

Packing and Shipping Frozen Samples Class 9 Dry Ice Label should not be covered with other stickers and must be completed, or UPS will reject/return your package!



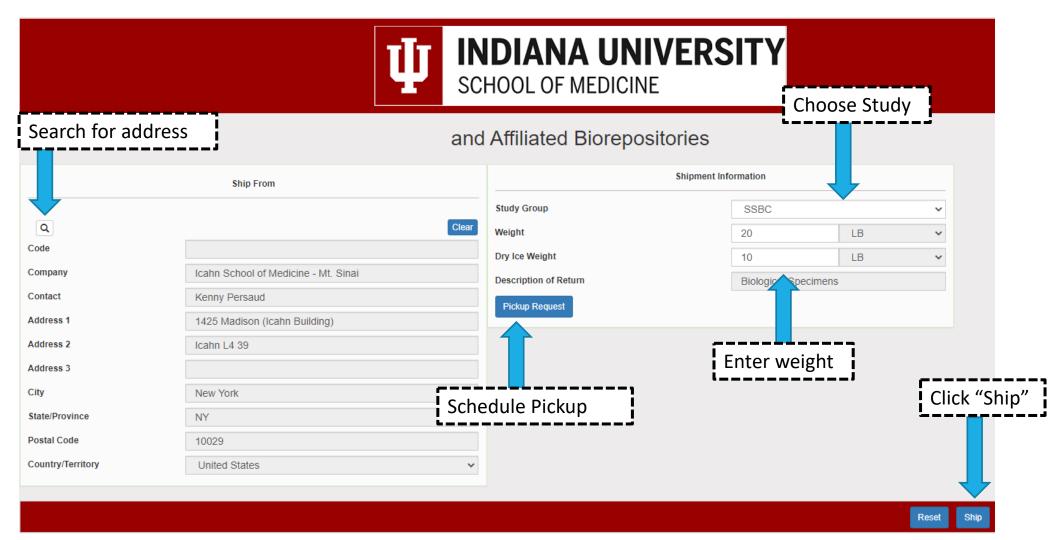
# Shipping Samples: Frozen

Do not ship more than 4 biohazard bags in a single shipper (equivalent to two subject-visits).

- Allows room for dry ice to keep samples frozen in transit
- Minimizes loss in the rare but unfortunate event of courier issues



## Shipping Samples – UPS: <a href="https://kits.iu.edu/UPS">https://kits.iu.edu/UPS</a>



#### Shipping Samples via UPS

IU UPS ShipExec Shipping Portal

- Print out UPS air waybill
- Ensure all elements (barcode, return address, etc.) printed clearly
- Fold and insert UPS air waybill into clear plastic sleeve on package

2 LBS JOHN SMITH 1 OF 1 INDIANA UNIVERSITY 410 WEST 10TH STREET RS INDIANAPOLIS IN 46202 SHIP TO: SCHOOL OF MEDICINE 317-278-2694 INDIANA UNIVERSITY TK 217 351 W 10TH ST **INDIANAPOLIS IN 46202** IN 461 9-01 UPS NEXT DAY AIR TRACKING #: 1Z 976 R8W 84 3985 8595 BILLING: P/P **DESC: Biological Specimens** RETURN SERVICE Reference No.1: 4087277 XOL 20.03.09 NV45 83.0A 12/2019

# Shipping Samples: Closures

Date	Holiday
January 1	New Year's Day
3 <sup>rd</sup> Monday in January	Martin Luther King, Jr Day
4 <sup>th</sup> Monday in May	Memorial Day
June 19	Juneteenth (observed)
July 4	Independence Day (observed)
1 <sup>st</sup> Monday in September	Labor Day
4 <sup>th</sup> Thursday in November	Thanksgiving
4 <sup>th</sup> Friday in November	Friday after Thanksgiving
December 25	Christmas

Please also consider weather when shipping. UPS will post service updates on their webpage. Reach out to BioSEND if you an unsure if it is safe to ship.

# Non-Conformance

Non-conformance to standard procedures may reduce the utility of the biospecimens:

- Not processing serum/plasma within 2 hours of collection allows for breakdown of certain proteins and small molecules
- Over/under centrifuging changes specimen composition



# Non-Conformance Reporting con't

Most common non-conformance issues:

- Shipment notification not sent
- Samples shipped for weekend/holiday delivery
- Sample form incomplete/inaccurate
- Low volume
- Unlabeled or mislabeled tube(s)
- Sample hemolysis



# Non-Conformance and Inventory Reporting

Most common non-conformance issues:

- BioSEND will notify sites directly of any issues upon receipt
- BioSEND will email sites a monthly inventory report of all samples received from that site to date
- If you are experiencing issues, please reach out to us for help! It is much easier to prevent an issue before sample collection & shipment than trying to fix it after the fact

## Contacts

Indiana University

General Questions/Shipment Notifications:

<u>biosend@iu.edu</u>

317-278-6158

Request kits:

http://kits.iu.edu/biosend/ajpd