

BioSEND

Biospecimen Exchange for Neurological Disorders

PREDICT-HD 3.0

BIOSPECIMEN COLLECTION & PROCESSING

Overview

1. Specimen uniformity and quality
2. Site Equipment
3. Procedures
 - Kit Contents and Ordering
 - Sample Labelling
 - Sample Collection and Processing
 - Shipping Samples
 - Non-Conformance
4. Contact Information

Specimen Uniformity and Quality

GENERAL REMINDERS

Specimen Standardization and Quality

Most biomarkers are sensitive to *time* and *temperature*

- Standardization of processing across sites is key
- Specimens must be processed within 2 hours of collection
- Reference the *BioSEND Biomarker Specimen Collection, Processing, and Shipment Manual* as needed
- Do not replace or supplement any kit components without first receiving approval from BioSEND/NINDS

Questions? Email biosend@iu.edu

Site Consumables and Equipment

Sites will need to supply the following items:

- Gloves
- Alcohol wipes
- Butterfly needles
- Tourniquet
- Gauze pads
- Bandages
- Microcentrifuge tube rack
- Sharps bin and lid
- Crushed ice
- Pipettes and pipette tips
- Centrifuge capable of maintaining 4°C
- -80°C Freezer
- Dry ice

Procedures

MAINTAINING SPECIMEN UNIFORMITY AND QUALITY



Biospecimen Collection Protocol

	301	303
Whole Blood (2 x 3ml)	X	X
Plasma (12 x 1.5ml)	X	X
Buffy Coat (4 aliquots)	X	X
RNA (2 x 2.5ml)	X	X
CSF (13 x 1ml)	X	X

Kit Contents and Ordering

- All sites will be sent a Supplemental Kit with their first kit shipment
 - Contains extra blood collection tubes, processing supplies, and LP needles
 - May be used to replace items in study visit kits
- Study Visit Kits should be ordered as soon as visits are planned
 - Contains collection, processing, and shipping supplies specific to each visit
 - Includes barcoded labels
 - The supplies/labels in each study visit kit are intended for that visit only

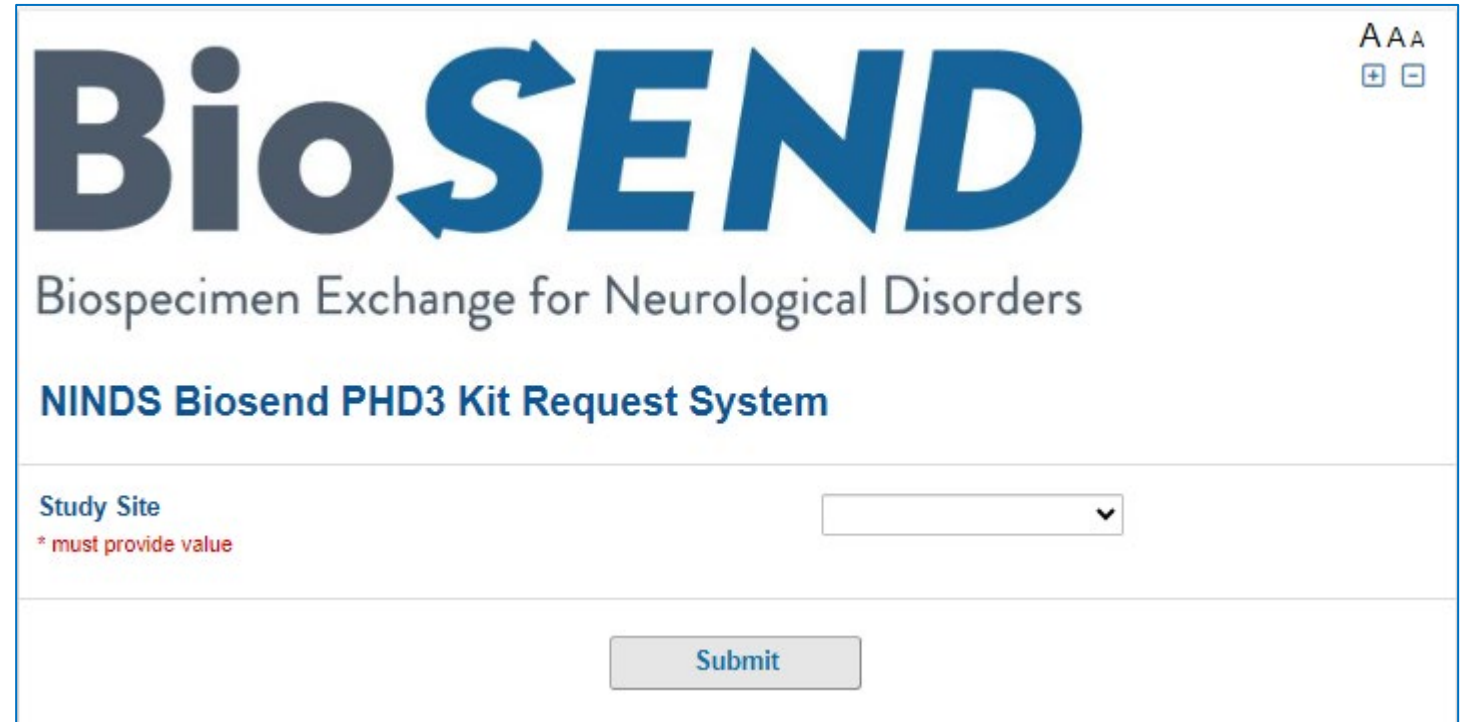
Kit Contents and Ordering – REDCap Survey

<http://kits.iu.edu/biosend/phd3>

Order kits online through the Kit Request Module for:

- Blood kits
- LP trays
- Supplemental Kit
- Extra Supplies

Please provide as much notice as possible when ordering kits and/or supplies.



The screenshot displays the Biosend website interface. At the top, the logo "BioSEND" is prominently featured in blue, with the "S" containing a circular arrow icon. Below the logo, the text "Biospecimen Exchange for Neurological Disorders" is displayed. The main heading is "NINDS Biosend PHD3 Kit Request System". A form field labeled "Study Site" is present, with a dropdown arrow and a red asterisk indicating a required field. Below the form field is a "Submit" button.

AAA
+ -

BioSEND

Biospecimen Exchange for Neurological Disorders

NINDS Biosend PHD3 Kit Request System

Study Site

* must provide value

Submit

Kit Contents and Ordering: Confirm Site Info

PHD3 Kit Request Module

Study Site <small>* must provide value</small>	Indiana University	Select your site from the drop-down list
Indiana University School of Medicine Carolyn Dunifon Dept. of Medical & Molecular Genetics 351 West 10th Street, TK-318 Indianapolis, IN 46202-3002 (317) 274-5751 cdunifon@iu.edu		Verify contact information and update if needed
Is the contact name above correct? <small>* must provide value</small>	<input type="radio"/> Yes <input checked="" type="radio"/> No	reset
New Contact Name <small>* must provide value</small>	Claire Wegel	
Is the shipping address above correct? <small>* must provide value</small>	<input type="radio"/> Yes <input type="radio"/> No	reset
Is the e-mail address above correct? <small>* must provide value</small>	<input type="radio"/> Yes <input type="radio"/> No	reset
Is the phone number above correct? <small>* must provide value</small>	<input type="radio"/> Yes <input type="radio"/> No	reset

Kit Contents and Ordering: Kit Types

PHD3 Kit Request Module

- Kits are not specific to a subject or time point. After collection, sites will indicate the subject and time point to which BioSEND should link the samples.

Kit Type
****Please allow two weeks for shipment****
** must provide value*

Standard Visit Kit (301 or 303)

LP Tray

Supplemental Kit

Extra Supplies

Please specify in comments if you need kits before the standard two week shipment time.

Standard Visit Kit (301 or 303) Quantity
** must provide value*

1

If you need more than 15 kits, please submit an additional request

Kit Contents and Ordering: Kit Breakdown

PHD3 Kit Request Module

Comments

Expand

Standard Collection Kit (301 or 303 visit) contains:

Blood Collection Kit Contents:

- 4 - Lavender-top EDTA tube (10 ml), glass
- 2 - Purple-top EDTA tube (3 ml), plastic
- 2- PAXgene® Tube (2.5 ml)
- 12 - Purple micronic cryovial (2 ml)
- 4 - Grey micronic cryovial (2 ml)
- 4 - Disposable transfer pipettes (3ml)
- 1 - 50ml Conical tube, unwrapped

CSF Collection Kit Contents:

- 2 - 15ml Conical tube, individually (Blue) wrapped
- 2 - 50ml Conical tube, individually (Blue) wrapped
- 13 - Orange micronic cryovial (2 ml)
- 1 - Medication Transfer Filter Straws

Shipping Materials:

- 1 - Micronic cryovial tube rack, 48-slot
- 1 - Shipping label packet (Dry Ice, Fragile, UN3373)
- 1 - Shipping container for dry ice shipments
- 1 - Airway bill envelope
- 2 - Biohazard bag w/ absorbent sheet
- 5 - Individual tube bubble pouch

Submit

← Kit contents of selected kit will appear at the bottom of the page

Kit Contents and Ordering: Blood Kits



Kit Contents and Ordering: LP Trays



Collection Volumes

Total blood and CSF volumes

Sample Type	Amount
Whole Blood for RNA	5 ml
Whole Blood for Plasma and Buffy Coat	40 ml
Whole Blood for Banking	6 ml
Cerebrospinal Fluid	13 ml

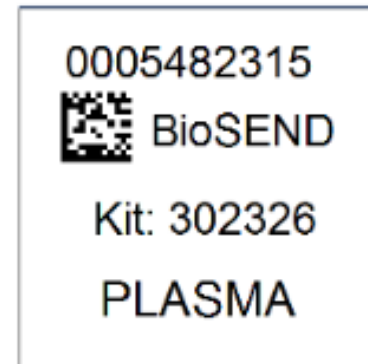
Kit and Supply Ordering

- Click “Submit” to send order to BioSEND; staff will confirm receipt of your order
- Please allow two week turn-around time for kit shipments
- If urgent request needed, please note date needed by in comments and email BioSEND. We cannot guarantee urgent orders, but we will do our best to accommodate.
- BioSEND will send confirmation of shipment and tracking number when supplies ship

Sample Labelling: Example Labels

Labels are provided by Indiana University

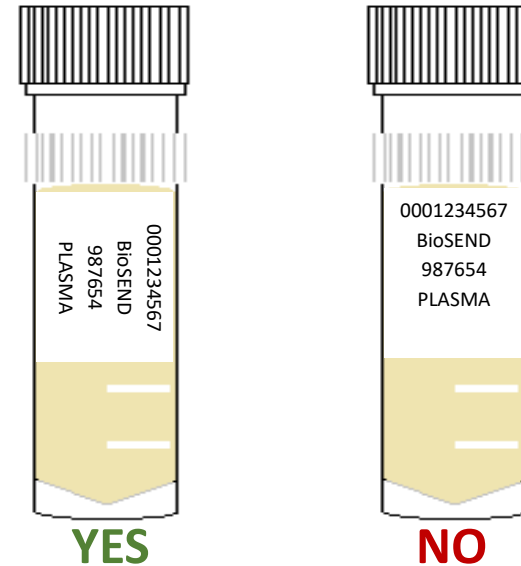
- Please check that all samples are properly labelled to ensure correct identification by IU
- If do not have enough labels to complete a visit, please contact IU *immediately*
- Labelling the tubes during processing prevents sample mix-ups



Sample Labelling: Label Placement

Please...

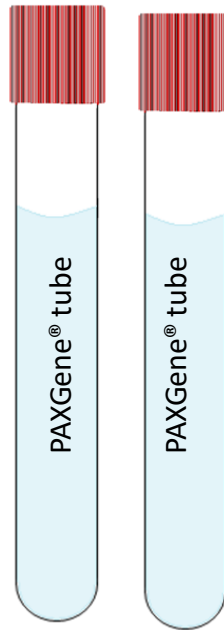
- Label all collection and aliquot tubes before cooling, collecting, processing, or freezing samples
- Label only 1 subject's tubes at a time to avoid mix-ups
- Wrap the label around the tube horizontally - label position is important for all tube types
- Make sure the label is completely adhered by rolling between your fingers



Sample Collection and Processing

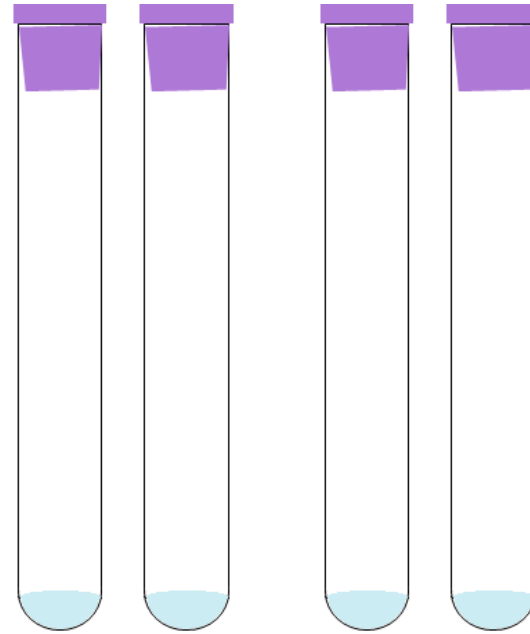
Blood Tube Draw Order

2.5ml PAXGene®



1

10ml EDTA



2

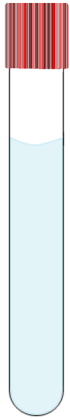
2 x 3ml EDTA for WBLD



3

Sample Collection and Processing: Whole blood RNA

Step One



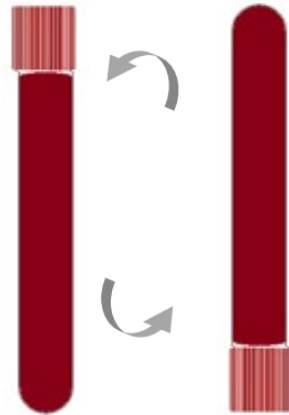
- Store tubes at room temperature.
- Label tubes with preprinted RNA labels prior to draw.

Step Two



- Collect blood into PAXGene tubes, allowing blood to flow for 10 seconds and ensuring blood flow has stopped.

Step Three



- Immediately after blood draw, invert tubes 8-10 times to mix samples.

Step Four



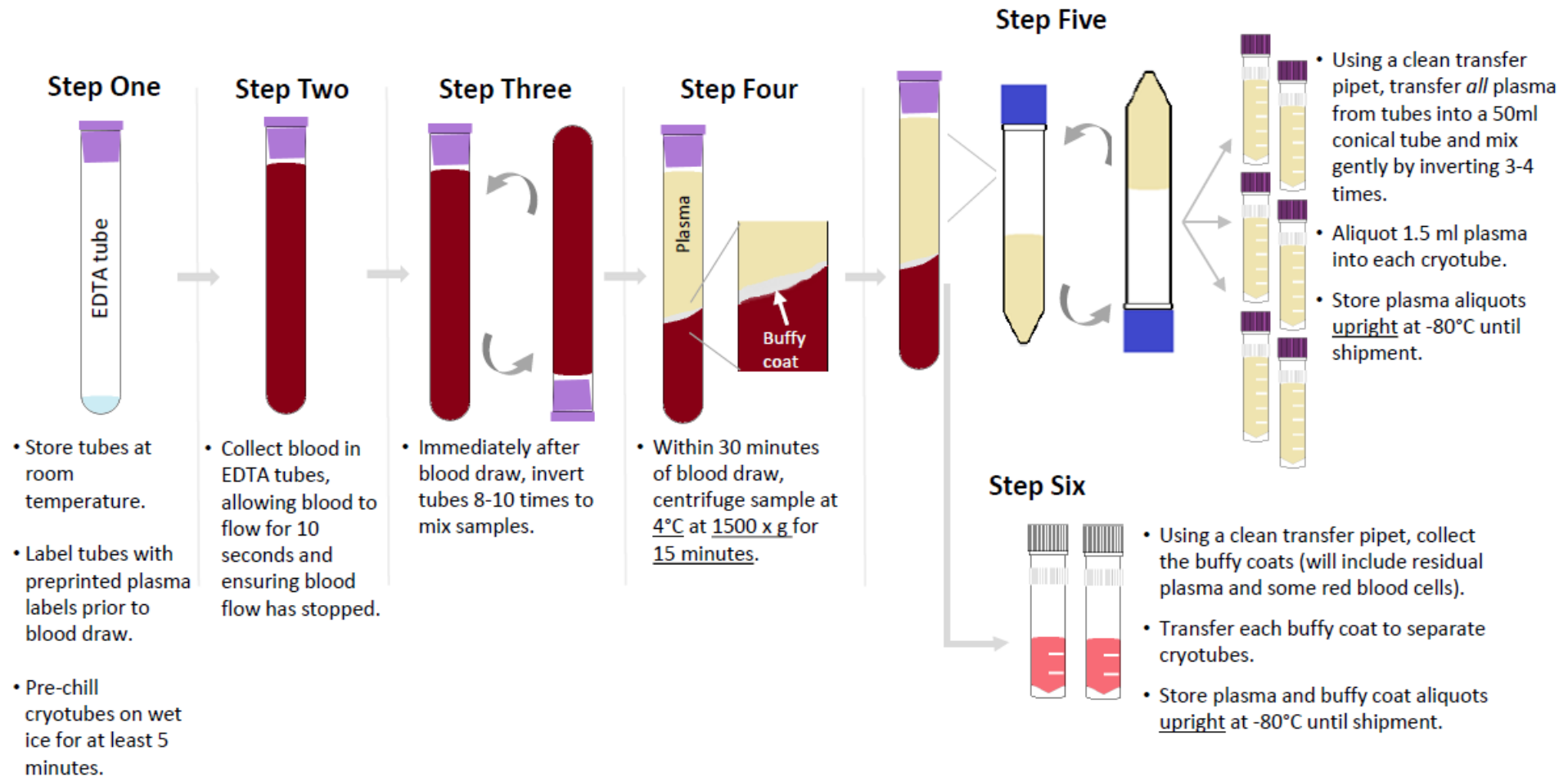
- Incubate tubes upright at room temperature for 24 hours.

Step Five



- After incubation period, freeze tubes upright in -80 in a **wire** rack. Keep frozen until shipment.

Sample Collection and Processing: Plasma & Buffy Coat



Sample Collection and Processing: Whole Blood

Step One



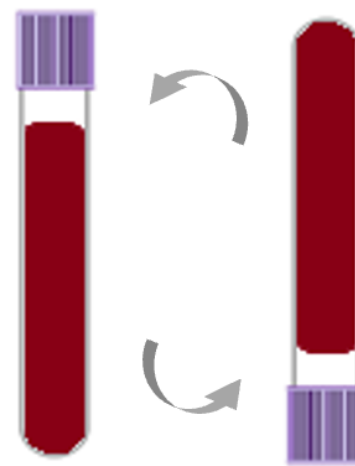
- Store tubes at room temperature.
- Label tubes with preprinted WBLD label prior to blood draw.

Step Two



- Collect blood into both 3ml EDTA tubes, allowing blood to flow for 10 seconds and ensuring blood flow has stopped.

Step Three



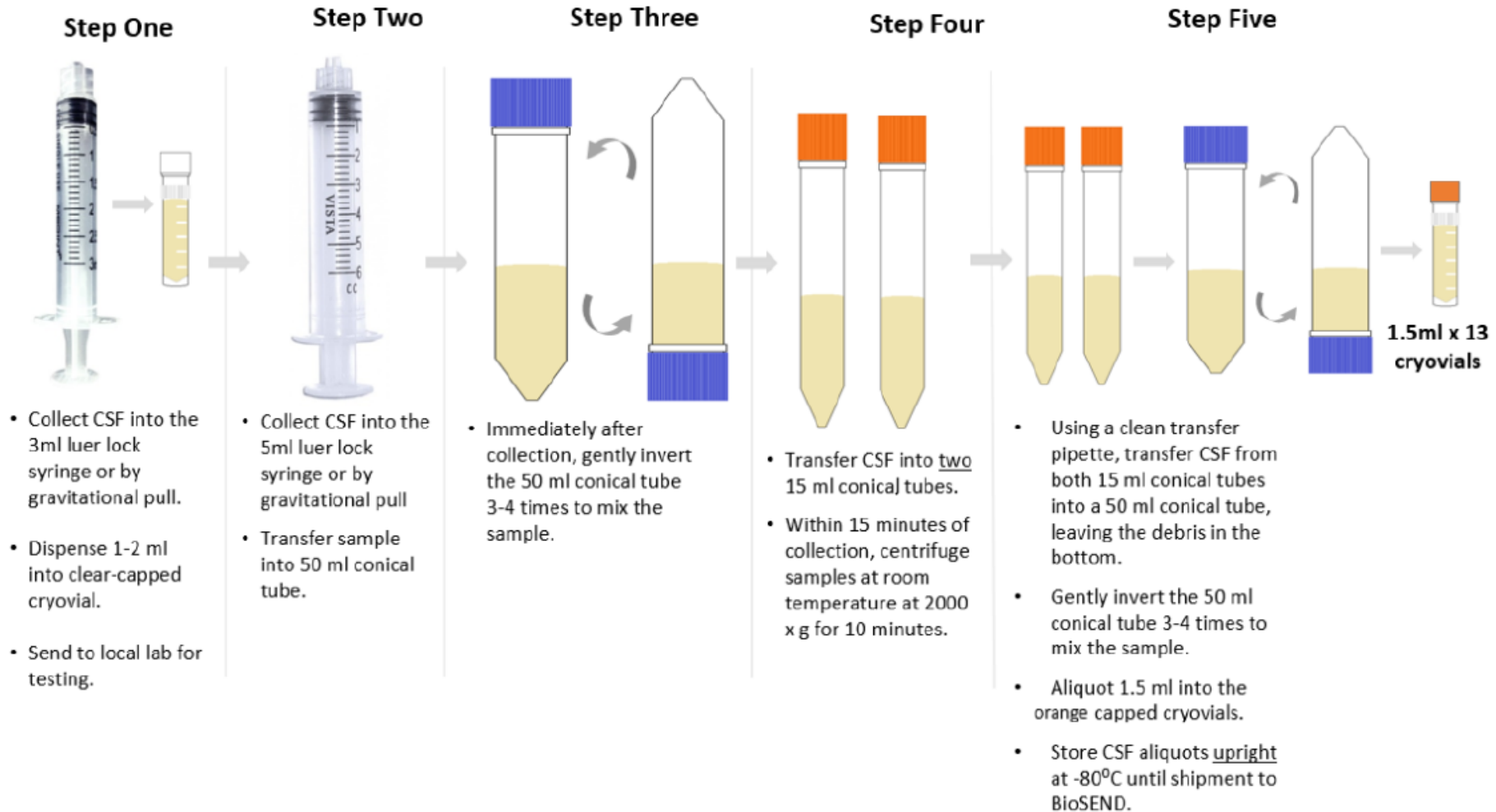
- Immediately after blood draw, invert tubes 8-10 times to mix samples.

Step Four



- Transfer to -80°C. Store upright and keep frozen until shipment to BioSEND.

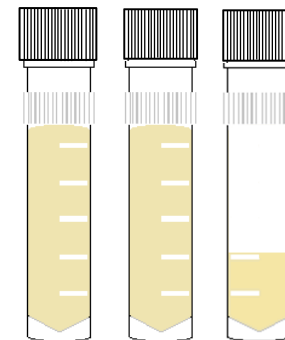
Sample Collection and Processing: CSF



Sample Collection and Processing: Aliquots

Filling biomarker serum, plasma, and CSF aliquots:

- Fill as many cryovials as possible to 1.5 ml (plasma) and 1.0 ml (CSF)
- Over-filled vials may burst in freezer!
- Ship ALL material to IU, even if final vial is less than standard volume



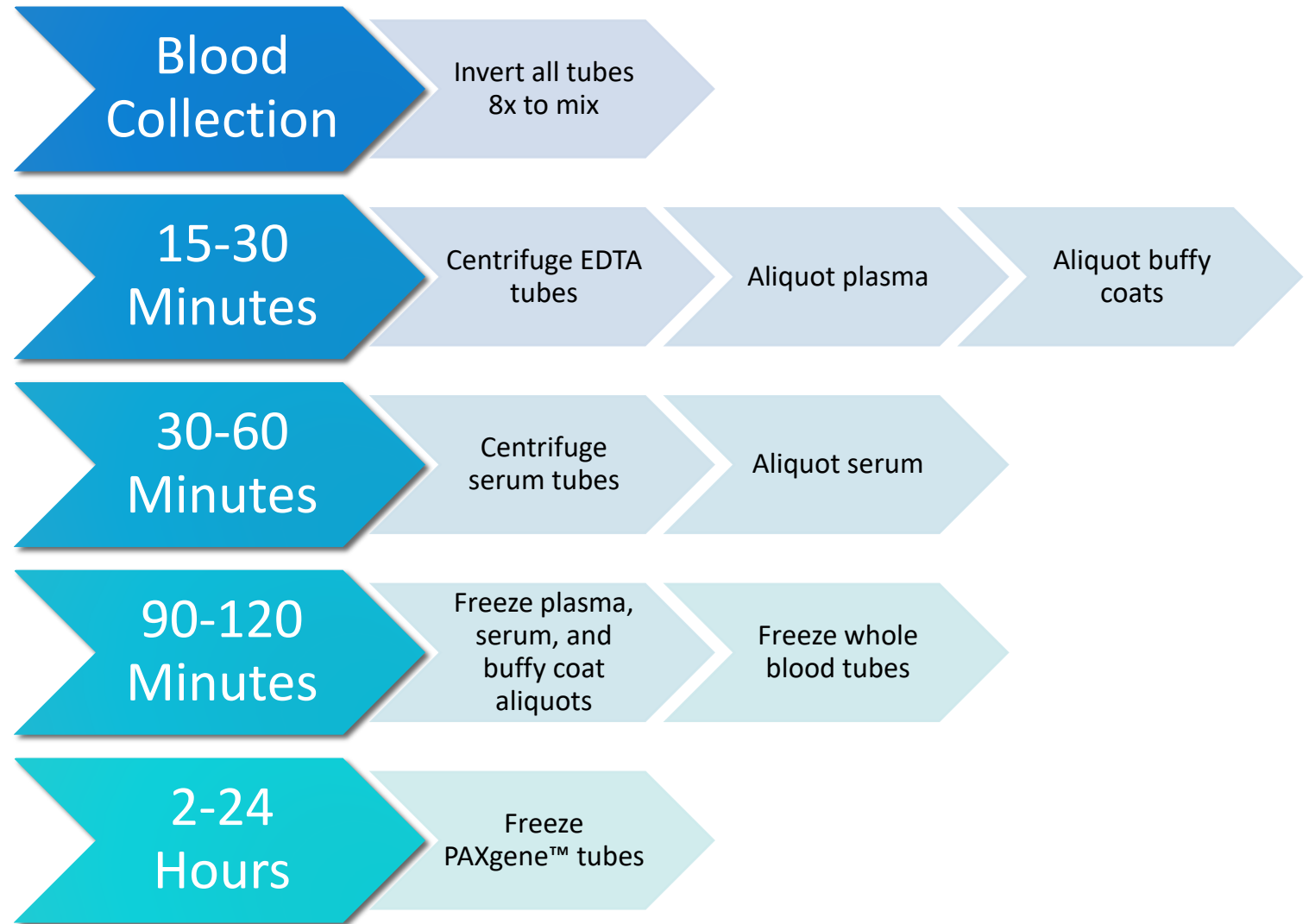
YES



NO

Sample Collection and Processing: Timeline

Timeline for blood processing



Sample Collection and Processing: Issue #1

Troubleshooting Blood Collection

Issue #1: Tube with little/no vacuum

- Always check expiration date on the tube before beginning blood draw and discard expired tubes
- Store tubes at “room temperature” – extreme temperature can affect vacuum
- Keep extra vacutainer tubes from supplemental kit nearby during blood draw to replace “bad” tubes
- If this is a frequent occurrence, report tube type and lot number to IU.

Sample Collection and Processing: Issue #2

Troubleshooting Blood Collection

Issue #2: Hemolyzed serum and/or plasma caused by incorrect collection

Cause: Blood Collection Methods	Corrective Action
Improper venipuncture site	Draw from median cubital, basalic, and cephalic veins from antecubital region of arm
Prolonged tourniquet use	Tourniquet should be released after no more than 1 min, excessive fist clenching should be avoided
Not allowing alcohol to dry on skin before venipuncture	Without touching, allow the venipuncture site to air dry
Use of too large/small bore needle resulting in excess force applied to blood	Avoid using too small/large needle. Needle size dependent on the subject's physical characteristics & amount of blood to be drawn. Most commonly used sizes are 19 – 23.
Pulling/pushing plunger too fast while drawing/transferring blood	Avoid drawing the syringe plunger too forcefully when collecting blood
Ensure all blood collection assemblies are fitted securely, to avoid frothing	

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk_Jan2004_VS7167.pdf

Sample Collection and Processing: Issue #2 continued

Troubleshooting Blood Collection

Issue #2: Hemolyzed serum and/or plasma caused by incorrect processing

Cause: Sample Processing Methods	Corrective Actions
Vigorous mixing/shaking	Gently invert blood collection tube when mixing additive with specimen, follow guidelines in Biologics Manual regarding number of times to invert each type of tube
Not allowing serum to clot for recommended time	Serum tubes without clot activator should be allowed to clot for 60 min in a vertical position
Exposure to excessive heat or cold	Keep samples at ambient temperature until processing
Prolonged contact of serum/plasma with cells	Do not store uncentrifuged samples beyond recommended time

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk_Jan2004_VS7167.pdf

Sample Collection and Processing Form

Direct link:

<https://redcap.link/PHD3SampleForm>

First page captures basic subject and visit information



Returning?

AAA



Biospecimen Exchange for Neurological Disorders

Please complete the Specimen Collection and Processing Form, below.

Page 1 of 3

BioSEND PHD3 Study

Study Site

Email address of staff member completing this form

Note: A copy of the completed sample form and the shipping manifest will be sent to this address.

GUID

Sex (used for DNA quality control)

Visit

Kit Number

eg. 654321

Next Page >>

Save & Return Later

Sample Collection and Processing Form

Direct link:

<https://redcap.link/PHD3SampleForm>

Second page captures processing information

Blood Collection and Processing

Date of venipuncture blood collection

 Today M-D-Y

Time of venipuncture blood collection

 Now H:M

Use 24 Hour clock

Date participant last ate

 Today M-D-Y

Time participant last ate

 Now H:M

Use 24 Hour clock

RNA (PAXGene™ tubes, 2.5 mL)

Was blood collected and processed for RNA?

Yes

No

[reset](#)

Number of PAXGene™ tubes collected for RNA

Date RNA was frozen

 Today M-D-Y

Time RNA was placed in freezer

 Now H:M

RNA storage temperature

degrees Celsius

Sample Collection and Processing Form

Direct link:

<https://redcap.link/PHD3SampleForm>

PDF form of responses will be emailed to you. Print a copy of the Frozen Shipping Manifest and include with shipment.

PHD3 Frozen Shipping Manifest

Please verify/update the information below. When you click the "Submit" button below, a PDF copy of the Frozen Shipping Manifest will be emailed to you for Subject [subj_id].

Please print a copy of that document and include it in the shipping container.

Study Site:

University of Iowa

GUID:

Visit:

BL
 12M
 24M

Kit Number:

Date of blood collection:

Date of CSF collection:

RNA

Number of PAXGene™ tubes shipped:

PLASMA EDTA

Number of PLASMA EDTA aliquots shipped:

Number of BUFFY COAT aliquots shipped:

WHOLE BLOOD EDTA

Number of WHOLE BLOOD tubes shipped:

CSF

Number of CSF aliquots shipped:

Sample Collection and Processing Form

Submission of the Shipping Manifest portion of the form serves as shipment notification to BioSEND

- Must be completed prior to shipment
- If samples are shipped and not received, BioSEND will follow-up with courier. It is recommended that sites also track shipment to ensure safe delivery

Shipping Frozen Samples: Tips

Packing and Shipping Frozen Samples

- Plasma, buffy coats, CSF, whole blood and RNA all ship frozen
- Ship frozen samples on dry ice
- Frozen samples should be shipped **only** Monday through Wednesday
- Always fill carton to **top** with dry ice
- Do not pack shipment until the day of pickup



Class 9 Dry Ice Label should not be covered with other stickers and must be completed, or UPS will reject/return your package!

Shipping Samples

Packing and Shipping Frozen Samples

Shipper's Declaration not Required.

Dry Ice amount must be in kilograms.

Note: 2 lbs. = 1 kg.

Airwaybills / airbills must have the following:
1. Dry Ice; 9; UN 1845
2. $\frac{\text{Number}}{\text{(Number pkgs)}} \times \frac{\text{wt}}{\text{(wt)}} \text{ Kg}$

Net weight of dry ice in kg

Dry Ice kg.

Your name & address

Shipper's Name and Address

UN 1845

Consignee Name and Address

IU information and address

9

06426 1/01 RRD

The form is a diamond-shaped label with a dashed border. It contains text instructions and a calculation formula. Red arrows point to specific fields: 'Net weight of dry ice in kg' points to the 'kg.' field; 'Your name & address' points to the 'Shipper's Name and Address' field; 'IU information and address' points to the 'Consignee Name and Address' field. The number '9' is centered at the bottom of the diamond.

Shipping Samples: Frozen

Do not ship more than 4 biohazard bags in a single shipper (equivalent to two subject-visits).

- Allows room for dry ice to keep samples frozen in transit
- Minimizes loss in the rare but unfortunate event of courier issues



Shipping Samples – UPS: <https://kits.iu.edu/UPS>

The screenshot shows the shipping interface for Indiana University School of Medicine. The header includes the IU logo and the text "INDIANA UNIVERSITY SCHOOL OF MEDICINE". Below the header, the text "and Affiliated Biorepositories" is displayed. The interface is divided into two main sections: "Ship From" and "Shipment Information".

Ship From Section:

- Search for address: A search bar with a magnifying glass icon and a "Clear" button.
- Code: Input field.
- Company: Icahn School of Medicine - Mt. Sinai
- Contact: Kenny Persaud
- Address 1: 1425 Madison (Icahn Building)
- Address 2: Icahn L4 39
- Address 3: Input field.
- City: New York
- State/Province: NY
- Postal Code: 10029
- Country/Territory: United States

Shipment Information Section:

- Study Group: SSBC (dropdown menu)
- Weight: 20 LB (input field and dropdown menu)
- Dry Ice Weight: 10 LB (input field and dropdown menu)
- Description of Return: Biologic Specimens
- Pickup Request: Button

Annotations:

- "Search for address" points to the search bar.
- "Choose Study" points to the Study Group dropdown.
- "Enter weight" points to the Weight and Dry Ice Weight input fields.
- "Schedule Pickup" points to the Pickup Request button.
- "Click 'Ship'" points to the Ship button at the bottom right.

Buttons: Clear, Pickup Request, Reset, Ship.

Shipping Samples via UPS

IU UPS ShipExec Shipping Portal

- Print out UPS air waybill
- Ensure all elements (barcode, return address, etc.) printed clearly
- Fold and insert UPS air waybill into clear plastic sleeve on package

JOHN SMITH
INDIANA UNIVERSITY
410 WEST 10TH STREET
INDIANAPOLIS IN 46202

2 LBS

1 OF 1

RS

SHIP TO:

SCHOOL OF MEDICINE
317-278-2694
INDIANA UNIVERSITY
TK 217
351 W 10TH ST
INDIANAPOLIS IN 46202



IN 461 9-01



UPS NEXT DAY AIR

1

TRACKING #: 1Z 976 R8W 84 3985 8595



BILLING: P/P
DESC: Biological Specimens
RETURN SERVICE

Reference No. 1: 4087277

XOL 20.03.09 NV45 83.0A 12/2019



Shipping Samples: Closures

Date	Holiday
January 1	New Year's Day
3 rd Monday in January	Martin Luther King, Jr Day
4 th Monday in May	Memorial Day
June 19	Juneteenth (observed)
July 4	Independence Day (observed)
1 st Monday in September	Labor Day
4 th Thursday in November	Thanksgiving
4 th Friday in November	Friday after Thanksgiving
December 25	Christmas

Please also consider weather when shipping. UPS will post service updates on their webpage. Reach out to BioSEND if you are unsure if it is safe to ship.

Non-Conformance

Non-conformance to standard procedures may reduce the utility of the biospecimens:

- Not processing plasma within 2 hours of collection allows for breakdown of certain proteins and small molecules
- Over/under centrifuging changes plasma, CSF composition



Non-Conformance Reporting con't

Most common non-conformance issues:

- Shipment notification not sent
- Samples shipped for weekend/holiday delivery
- Sample form incomplete/inaccurate
- Low volume
- Unlabeled or mislabeled tube(s)
- Sample hemolysis



Non-Conformance and Inventory Reporting

Most common non-conformance issues:

- BioSEND will notify sites directly of any issues upon receipt
- BioSEND will email sites a monthly inventory report of all samples received from that site to date
- ***If you are experiencing issues, please reach out to us for help! It is much easier to prevent an issue before sample collection & shipment than trying to fix it after the fact***

Contacts

Indiana University

General Questions/Shipment Notifications:

biosend@iu.edu

317-278-6158

Request kits:

<http://kits.iu.edu/biosend/phd3>